



DiGi.COM BERHAD

Company no. 425190-X
(Incorporated in Malaysia)

Date: 9 February 2015

Subject: INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER
AND FINANCIAL YEAR ENDED 31 DECEMBER 2014

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CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR ENDED	PRECEDING YEAR ENDED
	31 DEC 2014 RM'000	31 DEC 2013 RM'000	31 DEC 2014 RM'000	31 DEC 2013 RM'000
Revenue	1,798,623	1,733,429	7,018,507	6,733,411
Other income	3,901	2,583	16,963	13,249
Foreign exchange and derivatives gains/(losses)	(3,999)	8,981	(4,535)	9,901
Depreciation and amortisation	(132,305)	(121,789)	(492,479)	(878,095)
Other expenses	(997,239)	(934,588)	(3,867,444)	(3,713,794)
Finance costs	(11,403)	(9,183)	(38,557)	(43,464)
Interest income	2,596	3,885	12,728	18,953
Profit before tax	660,174	683,318	2,645,183	2,140,161
Taxation	(100,077)	(134,801)	(614,095)	(434,283)
Profit for the year, representing total recognised income and expenses for the year	560,097	548,517	2,031,088	1,705,878
Other comprehensive income	-	-	-	-
Total comprehensive income for the year, net of tax	560,097	548,517	2,031,088	1,705,878
Attributable to: Owners of the parent	560,097	548,517	2,031,088	1,705,878

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CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME - CONT'D

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR ENDED	PRECEDING YEAR ENDED
	31 DEC 2014	31 DEC 2013	31 DEC 2014	31 DEC 2013
Earnings per share attributable to owners of the parent (sen per share):				
- Basic	<u>7.20</u>	<u>7.05</u>	<u>26.12</u>	<u>21.94</u>
- Diluted ¹	<u>NA</u>	<u>NA</u>	<u>NA</u>	<u>NA</u>

Note:¹NA denotes "Not Applicable"

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Notes to the Interim Financial Report on pages 6 to 10)

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CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	AT 31 DEC 2014 RM'000	AT 31 DEC 2013 RM'000
Non-current assets		
Property, plant and equipment	2,382,112	1,947,042
Intangible assets	502,084	525,965
	2,884,196	2,473,007
Current assets		
Inventories	64,542	58,452
Trade and other receivables	744,361	697,205
Derivative financial instruments	266	811
Tax recoverable	94,904	111,636
Cash and cash equivalents	519,489	411,079
	1,423,562	1,279,183
TOTAL ASSETS	4,307,758	3,752,190
Non-current liabilities		
Loans and borrowings	243,907	445,869
Deferred tax liabilities	263,426	190,008
Provision for liabilities	26,949	21,348
	534,282	657,225
Current liabilities		
Trade and other payables	1,844,370	1,736,571
Provision for liabilities	19,205	24,992
Deferred revenue	397,075	368,946
Loans and borrowings	803,739	303,457
Taxation	22,950	-
	3,087,339	2,433,966
Total liabilities	3,621,621	3,091,191
Equity		
Share capital	77,750	77,750
Reserves	608,387	583,249
Total equity - attributable to owners of the Company	686,137	660,999
TOTAL EQUITY AND LIABILITIES	4,307,758	3,752,190
Net assets per share (RM)	0.09	0.09

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Notes to the Interim Financial Report on pages 6 to 10)

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Share capital RM'000	Share premium RM'000	Retained earnings/ (deficit) RM'000	Total RM'000
At 1 January 2014	77,750	691,905	(108,656) ¹	660,999
Total comprehensive income	-	-	2,031,088	2,031,088
Transaction with owners:				
Dividend for the financial year ended 31 December 2013 - fourth interim dividend	-	-	(544,250)	(544,250)
Dividend for the financial year ending 31 December 2014 - first interim dividend	-	-	(482,050)	(482,050)
- second interim dividend	-	-	(497,600)	(497,600)
- third interim dividend	-	-	(482,050)	(482,050)
At 31 December 2014	<u>77,750</u>	<u>691,905</u>	<u>(83,518)</u>	<u>686,137</u>
At 1 January 2013	77,750	691,905	(508,334) ¹	261,321
Total comprehensive Income	-	-	1,705,878	1,705,878
Transaction with owners:				
Dividend for the financial year ended 31 December 2012 - fourth interim dividend	-	-	(194,375)	(194,375)
Dividend for the financial year ending 31 December 2013 - first interim dividend	-	-	(295,450)	(295,450)
- second interim dividend			(373,200)	(373,200)
- third interim dividend			(443,175)	(443,175)
At 31 December 2013	<u>77,750</u>	<u>691,905</u>	<u>(108,656)</u>	<u>660,999</u>

Note:¹ The deficit was a result of the Group's capital management initiatives carried out during the financial year ended 31 December 2012. The Company ("DiGi.Com Berhad") received dividends from one of its subsidiaries in the form of bonus issue of redeemable preference shares and capital repayment amounting to RM509.0 million and RM495.0 million respectively. The Company had declared part of these as special dividends to its shareholders. The deficit arose from the elimination of these intra-group dividends at Group level.

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Notes to the Interim Financial Report on pages 6 to 10)

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INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER
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CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

	YEAR ENDED 31 DEC 2014 RM'000	YEAR ENDED 31 DEC 2013 RM'000
Cash flows from operating activities		
Profit before tax	2,645,183	2,140,161
Adjustments for:		
Non-cash items	657,622	1,078,178
Finance costs	38,557	43,464
Interest income	(12,728)	(18,953)
Operating profit before working capital changes	3,328,634	3,242,850
Changes in working capital:		
Net change in current assets	(171,720)	(182,498)
Net change in current liabilities	132,291	(392,893)
Cash generated from operations	3,289,205	2,667,459
Interest paid	(35,347)	(47,435)
Government grant received	80,407	87,660
Payments for provisions	(133,824)	(182,406)
Taxes paid	(500,996)	(466,362)
Net cash generated from operating activities	2,699,445	2,058,916
Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets	(899,701)	(741,002)
Interest received	12,641	19,869
Proceeds from disposal of property, plant and equipment	7,446	2,413
Net cash used in investing activities	(879,614)	(718,720)
Cash flows from financing activities		
Draw-down of revolving credit facilities	1,498,000	300,000
Repayment of loan and borrowings	(1,203,471)	(631,773)
Dividend paid	(2,005,950)	(1,306,200)
Net cash used in financing activities	(1,711,421)	(1,637,973)
Net decrease in cash and cash equivalents	108,410	(297,777)
Cash and cash equivalents at beginning of year	411,079	708,856
Cash and cash equivalents at end of year	519,489	411,079

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Notes to the Interim Financial Report on pages 6 to 10)

INTERIM FINANCIAL REPORT FOR THE FOURTH QUARTER
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NOTES TO THE INTERIM FINANCIAL REPORT

A1. Basis of Preparation

The interim financial report is unaudited and has been prepared in compliance with MFRS 134: Interim Financial Reporting.

The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2013.

The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the most recent audited financial statements for the financial year ended 31 December 2013 except for the newly-issued Malaysian Accounting Standards Board approved accounting framework - Malaysian Financial Reporting Standards ("MFRS"), Amendments to standards and IC Interpretations ("IC Int.") to be applied by all Entities Other Than Private Entities for the financial periods beginning on or after 1 January 2014:

Amendments to MFRS 10, MFRS 12 and MFRS 127	Investment Entities
Amendments to MFRS 132	Offsetting Financial Assets and Financial Liabilities
Amendments to MFRS 136	Recoverable Amount Disclosures for Non-Financial Assets
Amendments to MFRS 139	Novation of Derivatives and Continuation of Hedge Accounting
IC Interpretation 21	Levies

The adoption of the above did not have any significant effects on the interim financial report upon their initial application.

A2. Seasonality or Cyclicity of Interim Operations

The operations of the Group were not significantly affected by any seasonal and cyclical factors.

A3. Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows

There were no items affecting assets, liabilities, equity, net income or cash flows that were unusual because of their nature, size or incidence for the current quarter and financial year ended 31 December 2014, other than the drawdowns of revolving credit ("RC") facilities, the subsequent repayments of these RC facilities, and the repayments of the floating-rate term loan ("FRTL") as disclosed in A5.

A4. Material Changes in Estimates

There were no changes in estimates of amounts reported in prior financial years that have a material effect in the current quarter and financial year ended 31 December 2014.

NOTES TO THE INTERIM FINANCIAL REPORT- CONT'D

A5. Debts and Equity Securities

There were no issuance, repurchase and repayment of debt and equity securities for the current quarter and financial year ended 31 December 2014, other than:

- (i) the final repayment of RM100.0 million on 27 January 2014 for the RC facility drawn on 25 September 2013;
- (ii) the drawdown of RC facility amounting to RM300.0 million on 4 March 2014, and repayments of RM150.0 million each made on 4 April 2014 and 5 May 2014;
- (iii) the drawdown of RC facility amounting to RM300.0 million on 3 June 2014, and repayments of RM150.0 million each made on 3 July 2014 and 4 August 2014;
- (iv) the drawdown of RC facility amounting to RM300.0 million on 2 September 2014, and repayments of RM150.0 million each made on 23 September 2014 and 24 November 2014;
- (v) the repayments of FRTL of RM98.0 million each, made on 31 March 2014 and 30 September 2014;
- (vi) the drawdown of RC facility amounting to RM200.0 million on 5 November 2014, and repayments of RM100.0 million each made on 5 January 2015 and 4 February 2015; and
- (vii) the drawdown of RC facility amounting to RM400.0 million on 2 December 2014.

A6. Dividend Paid

During the financial year, the following dividends were paid:

- (i) the fourth interim tax exempt (single-tier) dividend of 7.0 sen per ordinary share amounting to RM544.3 million in respect of the financial year ended 31 December 2013 was paid on 7 March 2014;
- (ii) the first interim tax exempt (single-tier) dividend of 6.2 sen per ordinary share amounting to RM482.1 million in respect of the financial year ending 31 December 2014 was paid on 6 June 2014;
- (iii) the second interim tax exempt (single-tier) dividend of 6.4 sen per ordinary share amounting to RM497.6 million in respect of the financial year ending 31 December 2014 was paid on 5 September 2014; and
- (iv) the third interim tax exempt (single-tier) dividend of 6.2 sen per ordinary share amounting to RM482.1 million in respect of the financial year ending 31 December 2014 was paid on 5 December 2014.

A7. Segment Information

Segmental information is not presented as the Group is primarily engaged in the provision of mobile communication services and its related products in Malaysia.

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NOTES TO THE INTERIM FINANCIAL REPORT- CONT'D

A8. Material Events Subsequent to the End of the Interim Period

There are no material events subsequent to the current quarter and financial year ended 31 December 2014 up to the date of this report, other than repayments of RC facility amounting to RM100.0 million each on 5 January 2015 and 4 February 2015 as disclosed in Notes A5 and B7.

A9. Changes in the Composition of the Group

There were no material changes in the composition of the Group for the current quarter and financial year ended 31 December 2014 including business combinations, acquisition or disposal of subsidiaries and long-term investments, restructurings and discontinuing operations.

A10. Changes in Contingent Liabilities

There were no material changes in contingent liabilities or contingent assets arising since the last audited financial statements for the financial year ended 31 December 2013.

A11. Capital Commitments

Capital commitments of the Group in respect of property, plant and equipment and intangible assets not provided for as of 31 December 2014 are as follows:

	RM'000
Approved and contracted for	570,000
Approved but not contracted for	975,000

A12. Related Party Transactions

The related party transactions of the Group have been entered into in the normal course of business. Listed below are the significant transactions and balances with related parties of the Group during the current financial year:

	Transactions for the year ended 31 Dec 2014 RM'000	Balance due from/(to) at 31 Dec 2014 RM'000
With the ultimate holding company and fellow subsidiaries		
- Telenor ASA Consultancy services rendered	24,756	(29,221)

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NOTES TO THE INTERIM FINANCIAL REPORT- CONT'D

A12. Related Party Transactions – cont'd

	Transactions for the year ended 31 Dec 2014 RM'000	Balance due from/(to) at 31 Dec 2014 RM'000
With the ultimate holding company and fellow subsidiaries – cont'd		
-Telenor Consult AS		(3,110)
Personnel services rendered	13,686	
- Telenor Global Services AS		(5,711)
Sales of interconnection services on international traffic	293	
Purchases of interconnection services on international traffic	19,160	
Purchases of IP transit	265	
Purchases of global connectivity	752	
- Total Access Communication Public Company Limited		3,852
Sales of international roaming services	248	
Purchases of international roaming services	4,442	
- DTAC Network Co. Ltd		(2,342)
Sales of interconnection services on international traffic	770	
Purchases of interconnection services on international traffic	2,788	
- Telenor Norge AS		39
Sales of international roaming services	432	
Purchases of international roaming services	31	
- Telenor Shared Services - Pakistan (Private) Limited		(650)
Purchases of customer centre off- shoring services	1,758	
- Telenor IT Asia Sdn Bhd		4,978
Services rendered for Asian Infrastructure Shared Services Centre	883	

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NOTES TO THE INTERIM FINANCIAL REPORT- CONT'D

A12. Related Party Transactions – cont'd

	Transactions for the year ended 31 Dec 2014 RM'000	Balance due from/(to) at 31 Dec 2014 RM'000
With the ultimate holding company and fellow subsidiaries – cont'd		
- Telenor Global Shared Services AS Services rendered on ERP and enterprise applications	454	(3,176)
- Telenor Eiendom Holding AS Consultancy fees	625	(625)
- Telenor Digital AS Consultancy fees	354	(372)
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ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR (APPENDIX 9B)

B1. Review of the Performance of the Company and its Principal Subsidiaries

We have provided a full analysis of the Group's performance in the "Management Discussion & Analysis" enclosed.

B2. Explanatory Comments on Any Material Change in the Profit Before Tax for the Quarter Reported on as Compared with the Immediate Preceding Quarter

The Group's profit before tax closed at RM660 mil in Q4 2014, 0.6% lower than the previous quarter as a result of higher OPEX, in line with heightened sales and marketing to drive acquisition and usage, and network expansion activities leading up to the end of financial year 2014.

B3. Prospects For The Next Financial Year Ending 31 December 2015

We have provided a full analysis of the Group's prospects up to 31 December 2015 in the "Management Discussion & Analysis" enclosed.

B4. Explanatory Notes for Variance of Actual Profit from Forecast Profit/Profit Guarantee

Not applicable.

B5. Taxation

The Group's taxation charge for the current quarter and financial year ended 31 December 2014 respectively were made up as follows:

	Current year quarter ended 31 Dec 2014 RM'000	Current year ended 31 Dec 2014 RM'000
Current tax:		
- Current	114,626	627,253
- Prior year over-accrual	(86,575)	(86,575)
	28,051	540,678
Deferred tax:		
- Net originating and reversal of timing differences	56,354	57,745
- Recognition and reversal of prior year's timing differences	15,672	15,672
	72,026	73,417
Total	100,077	614,095

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**ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR (APPENDIX 9B) –
CONT'D**

B5. Taxation (cont'd)

The Group's effective tax rates for the current quarter and financial year ended 31 December 2014 of 15.2% and 23.2% respectively are lower than the statutory tax rate of 25.0%, mainly due to the utilisation of broadband network-related tax incentives relating to prior years by one of the subsidiaries of the Group.

B6. Status of Corporate Proposals

There are no corporate proposal announced but not completed in the interval from the date of the last report and the date of this announcement.

B7. Group Borrowings

	31 Dec 2014 RM'000
Non-current	
FRTL	210,000
Finance lease obligation	33,907
	<u>243,907</u>
Current	
RC	600,000
FRTL	196,000
Finance lease obligation	7,739
	<u>803,739</u>

The above loans and borrowings are denominated in Ringgit Malaysia and unsecured.

Of the RM600.0 million RC facilities outstanding as at 31 December 2014, repayments of RM100.0 million each were made on 5 January 2015 and 4 February 2015 as disclosed in Notes A5 and A8.

The current and non-current portions of the floating rate term loan ("FRTL") are repayable in semi-annual installments of RM98.0 million each. The next repayment will be made in March 2015.

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**ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR (APPENDIX 9B) -
CONT'D**

B8. Financial Instruments

As at 31 December 2014, the Group's outstanding foreign currency forward contracts for the purpose of hedging certain foreign currency-denominated payables, are as detailed below:

Type of derivative	Contract value in foreign currency (USD'000)	Notional value (RM'000)	Fair value (RM'000)	Gain arising from fair value changes (RM'000)
Foreign currency forward contracts - Less than one year	21,000	73,357	73,623	(266)

Accounting Policy

The above foreign currency forward contracts were entered into by the Group to minimise its exposure to foreign currency risks as a result of transactions denominated in currencies other than its functional currency, arising from the normal business activities; in accordance with the Group's foreign currency hedging policy. In line with the Group's foreign currency hedging policy, hedging is only considered for firm commitments and highly probable transactions of which hedging shall not exceed 100% of the net exposure value. Firm commitments are netted-off against receivables denominated in the same currency, and only the net exposures are hedged so as to maximise the Group's natural hedge position.

Speculative activities are strictly prohibited. We adopt a layered approach to hedging, where a higher percentage of hedging will be executed for closer-dated exposures and with time, increase the hedge as the probability of the underlying exposure increases. The derivatives and their underlying exposures will be monitored on an on-going basis.

The cash requirement for settling of foreign currency forward contracts is solely from the Group's working capital, in view of its relative immateriality.

Derivative financial instruments comprise forward contracts in the foreign exchange market. Derivatives are stated at fair value which is equivalent to the marking of the derivatives to market, using prevailing market rates. Derivatives with positive market values (unrealised gains) are included under current assets and derivatives with negative market values (unrealised losses) are included under current liabilities in the statement of financial position. Any gains or losses arising from derivatives held for trading purposes, or changes in fair value on derivatives during the financial period that do not qualify for hedge accounting and the ineffective portion of an effective hedge, are recognised in profit and loss.

Credit Risk Management Policy

Foreign currency forward contracts are executed only with credit-worthy financial institutions in Malaysia which are governed by appropriate policies and procedures.

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**ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR (APPENDIX 9B) -
CONT'D**

B9. Material Litigation

There are no pending material litigations as at the date of this report.

B10. Dividends

The Board of Directors has declared a fourth interim tax exempt (single-tier) dividend of 7.2 sen per ordinary share (2013: 7.0 sen per ordinary share) in respect of the financial year ending 31 December 2014, which will be paid on 13 March 2015. The entitlement date is on 27 February 2015.

A Depositor shall qualify for the entitlement only in respect of:

- (i) shares transferred to the Depositor's Securities Account before 4.00 p.m. on 27 February 2015 in respect of transfers; and
- (ii) shares bought on Bursa Malaysia Securities Berhad ("Bursa Securities") on a cum entitlement basis according to the Rules of Bursa Securities.

Total dividends declared in respect of the financial year ending 31 December 2014 were 18.8 sen per ordinary share, excluding the above-mentioned dividend declarations which are payable subsequent to the current financial year end.

B11. Earnings Per Share

Basic Earnings Per Share

The basic earnings per share for the current quarter and financial year ended 31 December 2014 have been calculated as per the summary below:

	Current year quarter ended 31 Dec 2014 RM'000	Previous year quarter ended 31 Dec 2013 RM'000	Current year period ended 31 Dec 2014 RM'000	Previous year period ended 31 Dec 2013 RM'000
Earnings				
Profit for the period Amount attributable to owners of the parent	560,097	548,517	2,031,088	1,705,878
Weighted average number of ordinary shares ('000)	7,775,000	7,775,000	7,775,000	7,775,000
Basic earnings per share (sen)	7.20	7.05	26.12	21.94

Diluted Earnings Per Share - Not applicable

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ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES LR (APPENDIX 9B) - CONT'D

B12. Auditors' Report on Preceding Annual Financial Statements

The latest audited financial statements for the financial year ended 31 December 2013 were not subject to any qualification.

B13. Disclosure of Realised and Unrealised Profits/(Losses)

	Current year quarter as at 31 Dec 2014 RM'000	Immediate preceding quarter as at 30 Sept 2014 RM'000
Total (deficit)/ retained profits of DiGi.Com Berhad and its subsidiaries:		
- Realised	(15,983)	(167,209)
- Unrealised	(67,535)	5,644
Total	(83,518)	(161,565)

B14. Additional Disclosures

	Current year quarter ended 31 Dec 2014 RM'000	Previous year quarter ended 31 Dec 2013 RM'000	Current year period ended 31 Dec 2014 RM'000	Previous year period ended 31 Dec 2013 RM'000
Impairment losses on trade receivables	9,431	6,560	32,998	26,501
Allowance/(reversal) for inventory obsolescence	147	785	(736)	(650)
Foreign exchange loss/(gain)	2,317	(8,488)	3,991	(8,939)
Derivatives loss/(gain)	1,682	(493)	544	(962)

Other than the items highlighted above which have been included in the condensed consolidated statement of comprehensive income, there were no profits/(losses) on any other items and sale of quoted securities, investments and properties included in the results for the current quarter and financial year ended 31 December 2014.

c.c. Securities Commission